

Overview of the Creating Moves to Opportunity Program in Seattle and King County

a housing mobility program jointly run by



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Program Overview

The Seattle and King County Housing Authorities jointly developed and piloted a housing mobility program, Creating Moves to Opportunity (CMTO), to support new families receiving vouchers in accessing higher-opportunity neighborhoods. They partnered with a local non-profit, InterimCDA, to provide services to a subset of families coming off of the waitlist.

The program aims to reduce barriers for families seeking to move to high-opportunity areas through three main supports: search assistance, landlord engagement, and short-term financial assistance. There were several elements to search assistance designed to address different families' unique needs.

The Creating Moves to Opportunity Program



All families were offered search assistance regardless of their interest in moving to opportunity neighborhoods, while financial assistance could only be used for units in opportunity neighborhoods. Landlord engagement was also focused on landlords with units in opportunity areas.

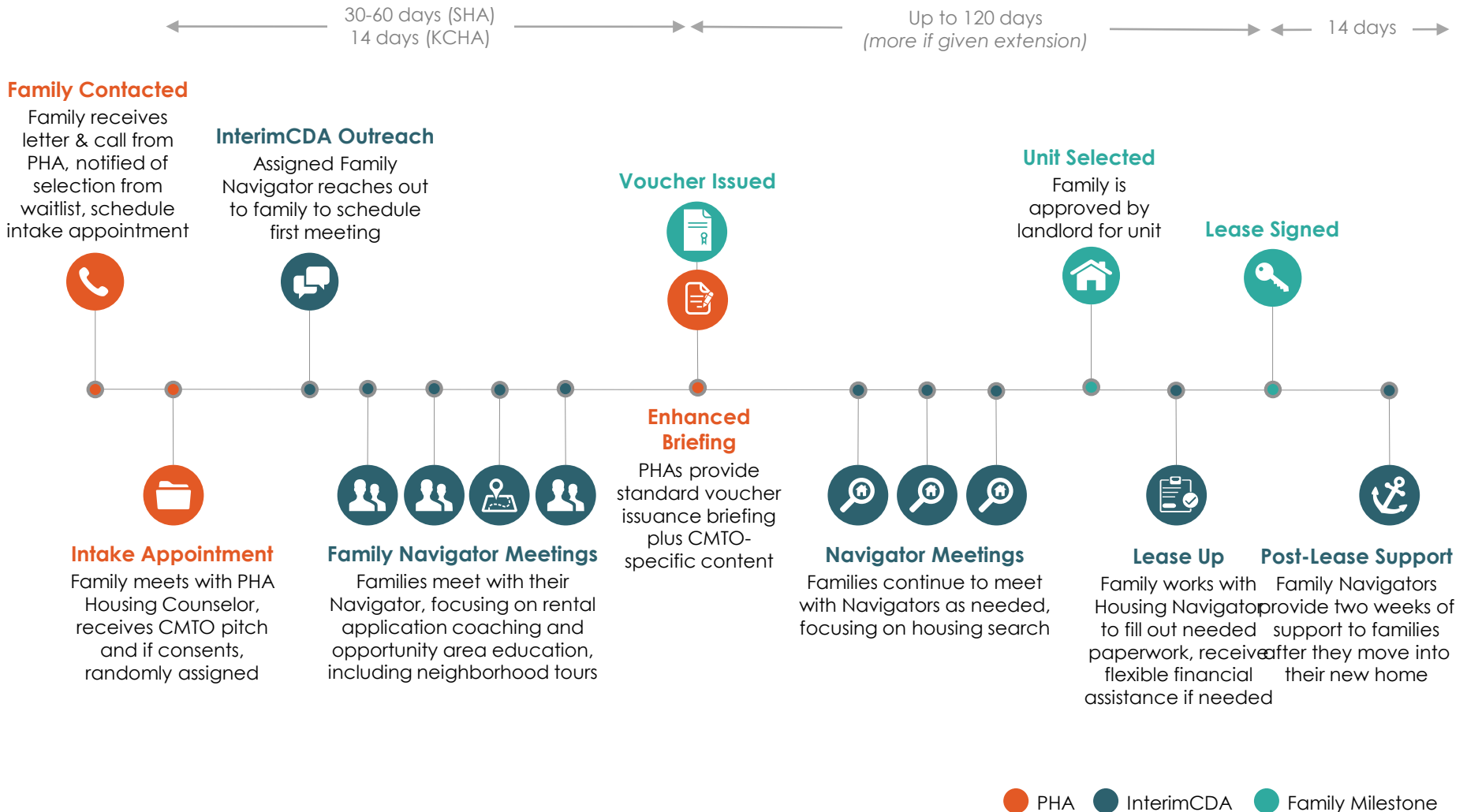
InterimCDA staff, called “Navigators” provide services in one of two areas: *Family Navigators* provide family-facing services particularly during the preparation and early search phases. These services are highly customized to meet families' needs. *Housing Navigators* conduct all landlord-facing services, and support families in the late search and lease-up processes.

The following document details the CMTO program as designed for the Seattle and King County contexts. Additional details and examples of materials used are available on request.

CMTO for Families

Overview of CMTO Family Experience

Because of variations in the voucher issuance timeline at each PHA, the extent to which services were provide pre vs. post issuance varied by PHA.



Details of the Interventions

CMTO families services focus on four main components:

- **Opportunity Area Education:** Educating families on what opportunity areas are, providing information for families on amenities and resources in opportunity neighborhoods, and facilitating neighborhood tours
- **Rental Application Coaching:** Preparing families to be tenants on the private rental market, including identifying barriers to renting, budgeting, and preparing materials needed for rental applications
- **Housing Locator Services:** Supporting families during the housing search process, including helping them structure their housing search and providing refererrals to units with landlords interested in leasing to CMTO families
- **Short-Term Financial Assistance:** Providing flexible funds to help families overcome additional costs associated with moving to high opportunity neighborhoods

Subsequent slides provide more detail on how each of these categories of assistance were operationalized by InterimCDA staff.

Opportunity Area Education Overview

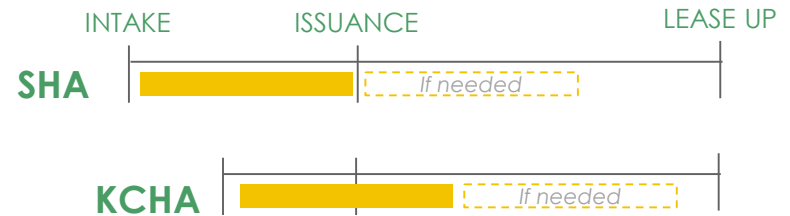


GOAL: Increase families' familiarity with and interest in opportunity areas, and identify priority areas for housing search

ACTIVITIES

- **Goal setting:** help family set goals for their housing search
- **Assess priorities and ingoing perceptions:** discuss family's needs and priorities, including transportation, schools, etc.; determine family's ingoing attitude towards housing search (level of open-mindedness to moving, specific neighborhoods of interest)
- **Introduce opportunity areas:** explain what an opportunity area is, and show where relevant opportunity areas are, highlighting those that might best fit the families' needs
- **Tour neighborhoods:** visit neighborhoods firsthand highlighting amenities relevant to families' needs
- **Continued opportunity area education:** additional support and information provided to families unsure about moving to opportunity neighborhoods throughout the program

TIMING



MATERIALS & RESOURCES

- Vision and Goals worksheet
- Opportunity Area maps
- Neighborhood guides
- Neighborhood comparison guides
- Neighborhood tours
- CreatingMoves.org map tool

Rental Application Coaching Overview

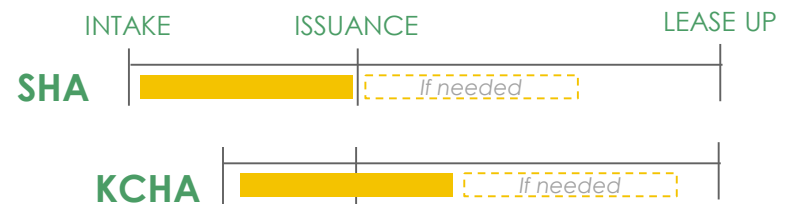


GOAL: Increase families' competitiveness for private market rental units

ACTIVITIES

- **Screen for rental barriers:** work with families to understand their barriers to renting (e.g. credit, criminal, eviction history) and provide resources to help family address issues and/or prepare explanation for applications
- **Create budgeting and savings plan:** help families plan for costs associated with moving, assess resources family has and potential needed financial assistance
- **Prepare rental portfolio:** coach families through preparing materials needed for rental applications, including references
- **Practice communicating with landlords:** discuss how to interact with landlords and role play as needed
- **Learn tenant responsibilities:** educate families on how to be a good tenant and landlord expectations from tenants


TIMING



MATERIALS & RESOURCES

- Guide to building rental portfolio (materials needed for applications)
- Budget and spending plan worksheet
- "Building your rental portfolio" worksheet
- Rental resume template
- Rental references template
- Examples of rental applications and tenant screening processes
- Tenant screening worksheet (to identify barriers to renting)
- Credit and evictions reports

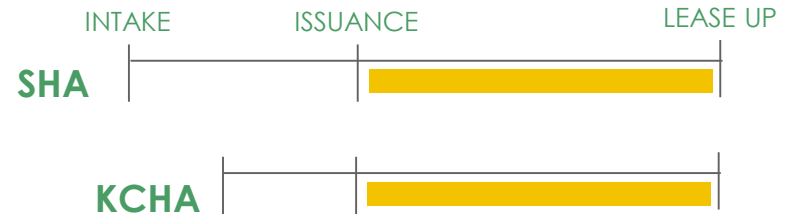
Housing Locator Services Overview

 **GOAL:** Support families' housing search process to help them identify and apply for homes in opportunity areas

ACTIVITIES

- **Create a housing search plan:** families work to develop a plan for how they're going to look for housing, including setting search goals, action steps and timelines
- **Housing search workshop:** during enhanced briefing at voucher issuance, Navigators present briefly on tips for conducting a successful housing search
- **Refer housing listings:** shortly after voucher issuance, Navigator refers at least three units available in the family's search criteria
- **Support housing search process:** Navigators help arrange unit viewings, determine unit eligibility, and provide guidance on using online search tools
- **Expedite leasing paperwork:** Housing Navigators help family fill out PHA leasing packet and sign lease

TIMING



MATERIALS & RESOURCES

- Housing search plan template
- Housing search log
- Fair Housing flyers
- Needs vs. Wants worksheet
- Referral list developed by Housing Navigators

Short-Term Financial Assistance Overview

 **GOAL:** Provide flexible funds during leasing process to reduce the financial burden of moving to an opportunity neighborhood

Maximum assistance per family: \$3,500

ALLOWABLE EXPENSES

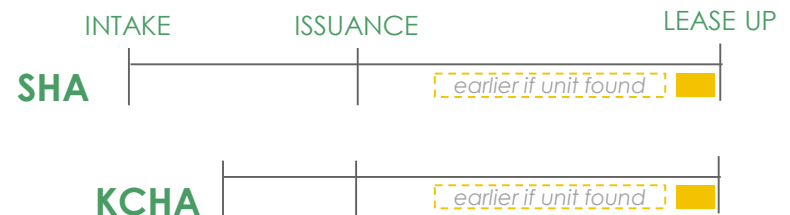
Fees paid for viable units in opportunity neighborhoods:

- Application fees, screening fees, administrative fees, holding fees
- Security deposits
- Other final barriers if family is under hardship and no other current community assistance is available: for example, pro-rated first month rent portion when they've already paid rent elsewhere.

NON-ALLOWABLE EXPENSES

- First or last month's rent
- Housing arrears
- Utility arrears, unless under discretionary funds
- Moving costs
- Any item in "allowable expenses" for a unit not in an opportunity neighborhood

TIMING



MATERIALS & RESOURCES

- Budget and spending plan worksheet
- Client income verification
- Family financial assessment
- List of other programs with financial assistance

Service Delivery Schedule

Mtg	KCHA	SHA
1	<p>Overview of CMTO Services</p> <p>Opportunity Area Education: Set goals, assess priorities and ingoing perceptions, introduce opportunity areas</p> <p>Rental Application Coaching: Screen for rental barriers, create budget and savings plan, prepare rental portfolio</p>	<p>Overview of CMTO Services</p> <p>Opportunity Area Education: Set goals, assess priorities and ingoing perceptions, introduce opportunity areas</p> <p>Rental Application Coaching: Screen for rental barriers, create budget and savings plan</p>
2	<p style="text-align: center;">VOUCHER ISSUANCE</p> <p>Housing Locator Services: Housing Search workshop</p>	<p>Rental Application Coaching: Prepare rental portfolio, coaching on landlord communication, learn tenant responsibilities</p> <p>Opportunity Area Education: Tour opportunity areas, continued opportunity area education</p>
3	<p>Rental Application Coaching: Coaching on landlord communication, learn tenant responsibilities</p> <p>Housing Locator Services: Create housing search plan, connect with Housing Navigator</p> <p>Opportunity Area Education: Tour opportunity areas, continued opportunity area education</p>	<p>Rental Application Coaching: Prepare rental portfolio, coaching on landlord communication, learn tenant responsibilities (cont'd)</p> <p>Opportunity Area Education: Tour opportunity areas, continued opportunity area education</p>
4	<p>Housing Locator Services: Refer units, support housing search, expedite lease-up</p>	<p style="text-align: center;">VOUCHER ISSUANCE</p> <p>Housing Locator Services: Housing Search workshop</p>
5+	<p>Housing Locator Services: Refer units, support housing search, expedite lease-up</p>	<p>Housing Locator Services: Create housing search plan, connect with Housing Navigator, refer units, support housing search, expedite lease-up</p>
Post-Lease Up	<p>Check in after move in with family</p> <p>Provide connections to resources in new neighborhood as needed for up to two weeks</p>	<p>Check in after move in with family</p> <p>Provide connections to resources in new neighborhood as needed for up to two weeks</p>

Note: this is a template for service delivery. The activities and order of delivery are tailored to the needs and interests of each family.

CMTO for Landlords


Overview of CMTO for Landlords

CMTO landlord engagement focuses on three main interventions, available only to landlords in designated opportunity areas:

- **Landlord outreach:** Housing Navigators conduct outreach to landlords to recruit them to rent to CMTO families.
- **Financial incentives:** Landlords in opportunity areas have access to mitigation funds that will cover damages to the unit beyond the security deposit after a family moves out, up to \$2,000.
- **Expedited Lease Up:** Housing Navigators handle significant portions of the lease-up process to ensure fast processing time and minimize delays in leasing up due to PHA requirements

Subsequent slides provide more detail on these programs were operationalized by InterimCDA staff.

Landlord Outreach Overview

 **GOAL:** Increase the number of units available to families with vouchers in opportunity neighborhoods

OUTREACH STRATEGIES

-  Reach out to **existing PHA landlord partners** to identify additional units
-  Connect with corporate offices of **large property management companies** with properties in opportunity areas
-  Meet with **small complex and private landlords** for individual recruitment meetings or phone calls
-  Attend **Rental Association meetings** to present about CMTO and network with landlords
-  Identify units through **online search tools** and contact landlords with affordable listings in opportunity neighborhoods
-  Monitor **new tax-credit projects** opening and contact building managers.

MATERIALS & RESOURCES

- CMTO Landlord Flyer
- CMTO webpage for landlords

CMTO Landlord Flyer



The flyer features a photograph of an 'APARTMENT FOR RENT' sign. The main title is 'Creating Moves to Opportunity'. The text highlights that CMTO supports youth achievement by empowering families with a housing subsidy to live in communities where they believe their children will thrive. It identifies landlords as the critical gateway for families to access these communities. The flyer lists benefits of the CMTO Partnership, including guaranteed monthly rent payments, security deposit assistance, streamlined lease paperwork, and funds provided to property managers. It also includes a 'FREQUENTLY ASKED QUESTIONS' section with three questions and answers, a 'How to Get Involved' section with contact information, and a 'Contact info' section with the phone number 206.770.6770 and the website creatingmoves.org. The flyer is dated 2/15/18.

APARTMENT FOR RENT

Creating Moves to Opportunity

CMTO supports youth achievement by empowering families with a housing subsidy to live in communities where they believe their children will thrive.

You are the critical gateway for families to access these communities, and are the most essential partner in the success of this pilot housing program.

CM TO Creating Moves to Opportunity

BENEFITS of CMTO Partnership include all Housing Choice Voucher (Section 8) Program benefits, like guaranteed monthly rent payments from the housing authority and the likelihood of long-term tenants. Participating in CMTO offers even more advantages, such as:

- One point of contact throughout the leasing process.
- Security deposit assistance is provided to tenants
- Streamlined lease paperwork and a quick initial inspection
- Funds are provided to property managers in case of unit damage

FREQUENTLY ASKED QUESTIONS

- 1) How does a property manager benefit from participation in the CMTO program?
A. CMTO is about direct connections and finding the best fit for families and property managers. We focus on families with young children who are in search of a home that can encourage growth, present opportunities, and result in positive adult outcomes.
- 2) How much can I get if my unit is damaged?
A. Pis sum secus assimpellid que nobiscis et mills rem nat abo. Ut odis quat dolores edignam vero.
- 3) Is my unit located in an Opportunity Neighborhood?
A. Check to see if your unit is located in an Opportunity Neighborhood by referring to the Seattle Housing Authority map and/or King County Housing Authority map available on creatingmoves.org or entering in your address at HCVSearch.org.

How to Get Involved:

- Contact us at info@creatingmoves.org
- Check to see if your unit qualifies
- Let us know when/if your unit is vacant
- Connect with our Housing Navigators
- Help a family find a home

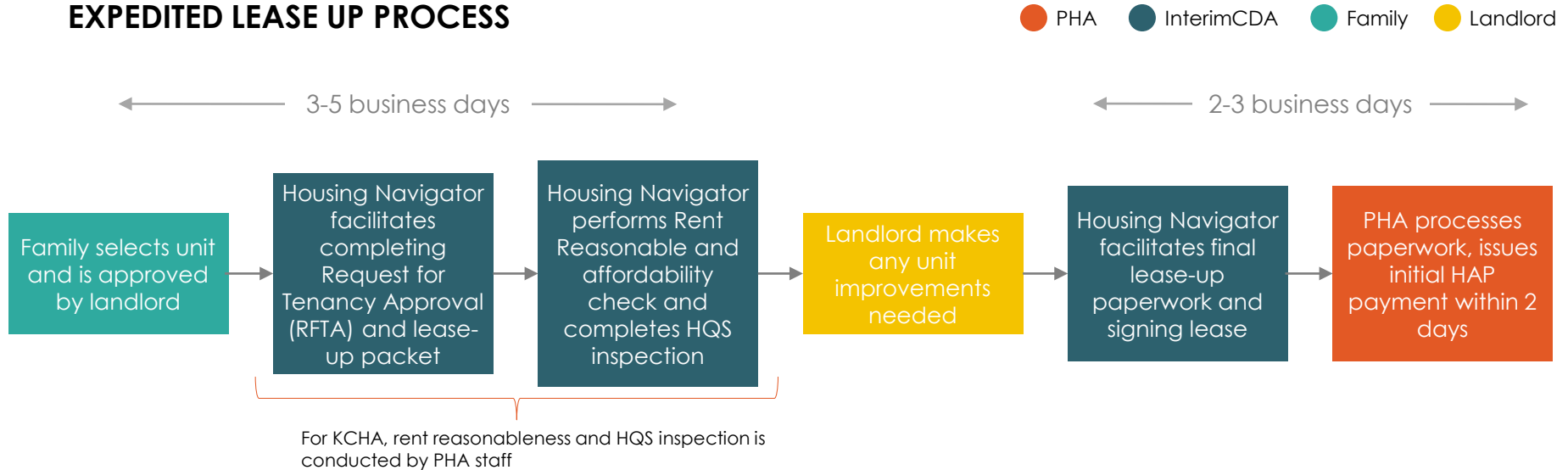
Contact info:
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info@creatingmoves.org
creatingmoves.org

creatingmoves.org

Updated 2/15/18

Expedited Lease Up Overview

EXPEDITED LEASE UP PROCESS



To expedite the time from unit approval to lease-up, Housing Navigators administer several parts of the lease-up process (varies slightly by PHA):

- **Request for Tenancy Approval (RFTA):** Housing Navigators coordinate filling out the RFTA with the landlord and tenant, ensuring proper completion
- **Rent Reasonableness:** Housing Navigators ensure the unit is considered “rent reasonable” under PHA guidelines
- **Housing Quality Inspection:** Housing Navigators are trained to perform HQS inspections to determine if unit meets standards or requires improvements

The PHAs also implemented processes to expedite the processing of CMTO families' RFTAs and issue first HAP payments to landlords once final paperwork is received.

Contacts

For more information about the CMTO program or examples of worksheets and materials used with families, please contact:

- Jodi Speer, Seattle Housing Authority: Jodell.Speer@seattlehousing.org
- Sarah Oppenheimer, King County Housing Authority: SarahO@kcha.org

If you are interested in implementing a housing mobility program in your jurisdiction, Opportunity Insights is looking for new partners.

Please contact cmtto@opportunityinsights.org to connect with our policy team working on housing mobility.